

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 30 held on Monday 2<sup>nd</sup> December, 2024

**CTC LEAF:** 60,737 packages of tea on offer met with a good demand.

**BROKENS:** Good liquoring Brokens were a good market and were about steady whilst their Medium varieties eased slightly in line with quality. Plainer types were easier with more withdrawals. BLF teas met with less demand and witnessed heavy withdrawals.

**FANNINGS:** Good liquoring Fannings were a good market and sold around last levels easing slightly. Medium types were easier whilst the plainest eased further with more withdrawals. BLF teas met with less demand and witnessed heavy withdrawals.

**DUST:** 9,885 packages of tea on offer met very good demand. Good liquoring Dusts sold well at around last

levels. Their Mediums were fully firm to slightly dearer by Tk.3/- to Tk.5/- closely following quality. Plain and BLF Dusts met with a little more interest and had less withdrawals compared to last. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** There was a little less competition this week resulting in more withdrawals particularly for the plainer types. Blenders continued to be active whilst Loose tea buyers were operating in lesser strength this week.

Dusts were a dearer market.

Our Catalogue: (Sale 30) Avg : Tk 218.61, Sold 70.52% , (Sale 29) Avg : Tk 216.55, Sold 78.56%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	235-240	235-245	Best	235-240	235-240	PD	160-292	205-287
Good	220-230	220-230	Good	220-230	220-225	RD	160-277	160-186
Medium	205-215	205-215	Medium	210-215	205-215	D	185-266	183-310
Plain	175-185	180-190	Plain	175-185	180-190	CD	204-370	170-400
BLF	160-162	160-165	BLF	160-162	160-165	BLF	160-204	160-216

Exchange Rates 2<sup>nd</sup> December, 2024 Sterling Pound 149.7694 Dollar: Tk. 119.0000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Chhotalekha	GBOP	10	264/-	AKT
Fannings	*Amrail	PF	30	269/-	BG/AKT
Clonal Brokens	Amtali	GBOPS(BT2)	10	356/-	Ajanta
Clonal Fannings	Amtali	OF(S) BT2	10	343/-	AKT
RD/PD (incl.Clone)	*Balisera	PD	10	292/-	AKT
D (incl.Clone)	*Balisera	D	10	266/-	HRC/Meghna
CD (incl.Clone)	*Madhupur	CD(BT1)	10	370/-	GP

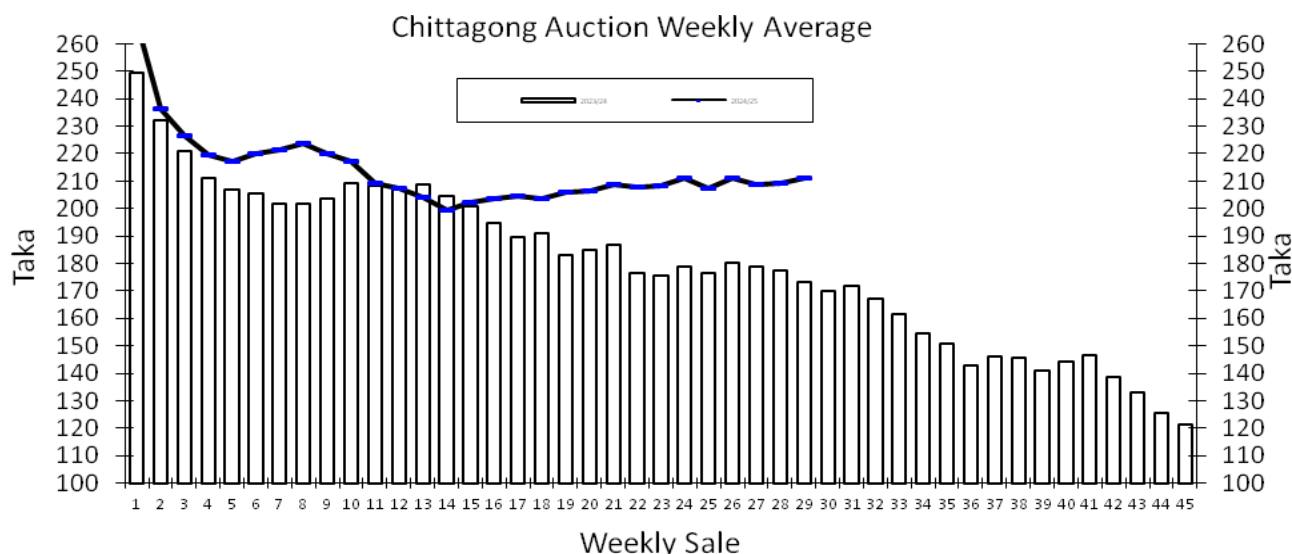
\* Above price(s) realised in our catalogue

### Offerings

	This Sale (Sale 30)				Next Sale (Sale 31)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	60,737	3,030,776.3	75,762	3,780,523.8	53,862	2,687,713.8	72,913	3,638,358
Dust	9,885	493,261.50	13,584	677,841.6	10,783	538,071.7	14,493	723,200
<b>Total</b>	<b>70,622</b>	<b>3,524,037.8</b>	<b>89,346</b>	<b>4,458,365.4</b>	<b>64,645</b>	<b>3,225,785.5</b>	<b>87,406</b>	<b>4,361,559</b>

Chittagong Auction Average - Sale 29

(Season 2024/25): Tk 210.89 & (Season 2023/24): Tk 179.34 & (Season 2022/23) :Tk 207.60



## Quantities of Teas Sold &amp; Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,824,727.0	165.49	1,792,510.1	206.92	44,114,428.9	77.5%	188.58	42,399,948.5	79.45%	208.13	-1,714,480.4	19.55
CTC DUST	473,765.7	203.93	399,475.8	228.72	11,613,835.6	22.5%	211.48	10,881,731.8	20.28%	222.86	-732,103.8	11.38
Sub-Total	2,298,490.7	173.42	2,191,985.9	210.89	55,728,264.5	99.9%	193.35	53,281,680.3	99.73%	211.13	-2,446,584.2	17.78
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,298,490.7	173.42	2,191,985.9	210.89	55,728,264.5	99.9%	193.35	53,281,983.0	99.73%	211.14	-2,446,281.6	17.79
Green Tea	10.0	1,437.00	0.0	0.00	2,269.0	0.0%	815.94	12,078.9	0.00%	662.39	9,809.9	-153.55
Dlong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,298,500.7	173.43	2,191,985.9	210.89	56,730,561.0	99.9%	193.38	53,294,111.0	99.74%	211.24	-3,436,450.1	17.86
Dther (s)	2,477.4	89.20	0.0	0.00	246,557.3	0.1%	121.24	342,397.6	0.26%	119.42	95,840.3	-1.82
G.Total	2,300,978.1	179.34	2,191,985.9	210.89	55,977,118.3	100.0%	193.05	53,636,508.6	100%	210.66	-2,340,609.7	17.61

## Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	14,478.5	0.02%	221.07	13,736.5	0.27%	222.75	-742.0	1.68
Internal	2,300,978.1	179.34	2,191,985.9	210.89	55,962,639.8	99.98%	193.05	53,622,772.1	99.73%	210.66	-2,339,867.7	17.61
Grand Total	2,300,978.1	179.34	2,191,985.9	210.89	55,977,118.3	100%	193.06	53,636,508.6	100%	210.66	-2,340,609.7	17.60

## Crop of Major Tea Producing &amp; Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	September	14.74	14.29	12.21	-2.1	63.83	68.99	61.74	-7.25
North India	September	166.70	143.42	141.64	-1.8	808.90	812.07	749.06	-63.01
South India	September	23.30	24.34	22.98	-1.4	175.80	178.17	164.45	-13.72
All India	September	190.00	167.76	164.62	-3.1	984.70	990.24	913.51	-76.73
Sri Lanka	September	20.90	18.89	24.13	5.2	192.40	193.40	196.21	2.81
Kenya	July	33.90	44.69	40.82	-3.9	304.20	318.34	364.21	45.87

\* Source: International Tea Committee's Monthly Statistical Bulletin

## OTHER MARKETS

**KOLKATA SALE 48- 26<sup>th</sup> /27<sup>th</sup> & 28<sup>th</sup> NOVEMBER, 2024**

There was fair demand. All categories of Assams saw a further decline in levels and ended easier with a fair amount of withdrawals due to want of bids. Dooars too were easier across all categories. M/s Tata Consumer showed more interest on medium categories in the leaf sale and were active on liquoring Assams in the dust sale. Exporters showed interest on larger Broken. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range USC
BEST ASSAMS	402-449
GOOD ASSAMS	307-378
MED ASSAMS	224-284
GOOD DOOARS	295-331
MEDIUM DOOARS	224-272
PLAIN DOOARS	177-213

**COONOOR SALE 48 -29<sup>TH</sup> NOVEMBER, 2024**

DEMAND: - Good but selective demand. MARKET: - The total CTC leaf teas sold this week was 73.89% (1519855.33kgs) of the total offering of 2056779.60Kgs. BUYING PATTERN: - The major blenders absorbed 00.00% of the total CTC leaf sold. Regional packeteers were active on the best & good teas but selective on the remainders. Up country buyers and local traders were fairly active. Exporters were selective on their purchases

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	190-261	178-181	130-156	118-135	110-117
Medium Broken	208-259	174-194	159-171	142-159	124-141
Smaller Broken	237-267	189-202	162-180	142-164	130-141
Fannings	NQ	NQ	165-184	136-164	125-135

**SILIGURI SALE 48- 27<sup>TH</sup> NOVEMBER, 2024**

Leaf : Fair demand. Level across all segments were generally easier and faced withdrawals. Dust: Strong demand at last levels. All sections operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	260-360	254-354	266-331
Medium/ Better Medium	207-254	207-248	230-260
Common / BLF	171-201	165-201	177-224

**MOMBASA SALE 48- 25<sup>TH</sup> & 26<sup>TH</sup> NOVEMBER, 2024**

There was fairly good general demand for the 169,689 packages (11,501,635.00 kilos) on offer with 29.18% neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	280 – 656	347 – 435	300 – 438	290 – 354
Good	310 – 330	331 – 360	283 – 326	275 – 315
Good Medium	270 – 328	320 – 354	279 – 312	270 – 304
Medium (KTDA)	180 – 265	170 – 272	175 – 272	170 – 242
Medium (Plantations)	140 – 206	152 – 220	195 – 266	165 – 204
Lower Medium	118 – 185	125 – 183	110 – 212	124 – 176
Plainer	085 – 140	065 – 158	090 – 144	090 – 135